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Curriculum Vitae

John A. Faggio, CPA, CFP®, CDFA®

Summary/Overview

Faggio Financial, LLC, is Maryland's only **exclusive** matrimonial finance practice. John Faggio, managing director, is a CPA, a Certified Financial Planner™ Professional, and a Certified Divorce Financial Analyst®

As a Certified Divorce Financial Analyst, Mr. Faggio has specialized training in the **financial, tax and legal** aspects of divorce. With 25 years of public accounting experience, he is well versed in and understands the intricate tax implications of divorce settlements. Mr. Faggio uses state of the art software to provide all parties with detailed reports that show the financial impact of any given settlement proposal on each spouse.

In his years of practice as a CPA, Mr. Faggio also worked extensively with business owners. His familiarity with financial statements and associated tax returns enables him to **quickly assess** the impact that a business may have on a pending divorce.

Mr. Faggio also has extensive experience in the **Federal Employee Benefit** marketplace as he was the former Executive Director of an Employee Benefit Association that provided supplemental benefits to DoD Employees. He also held Top Secret Security Clearance during his tender from 1996-2004.

Since 2015, Mr. Faggio has conducted a number of seminars and webinars to attorneys, mediators, and CPAs in the financial, tax, and strategic matters of divorce.

Professional Experience

- **Faggio Financial Services, LLC, Owner.** Matrimonial Practice Firm specializing in pre-divorce financial analysis, forensic divorce services financial settlement strategy, and tax planning. (2004-Present)

- **Security Services Network.** Registered Representative, Financial Advisor of National Broker Dealer providing personal financial planning and implementation (1996-10/2007

- **Government Employees Benefit Association.** Executive Director of an Employee Benefit Association. In charge of negotiating group benefits with major insurance carriers, creating and implementing business plans, and developing financial plans for members. (1996- 2003)

- **AXA (formerly Equitable Financial Companies).** Registered Representative, Agent providing financial planning to individuals and businesses. (1993-1996)

- **BAVIS, FAGGIO & ASSOCIATES, CPAs.** Managing Partner for full service Public Accounting Firm specializing in tax and financial planning for individuals and business owners. (1993-1996)

- **FAGGIO, STRAUSS & WILL, CPAs.** Founder, Partner of full service Public Accounting Firm specializing in tax and financial planning for individuals and business owners. (1981-1993)

Education/ Accreditations

- **Certified Divorce Financial Analyst November, 2009**

- **Certified Financial Planner, March, 1989**

- **Certified Public Accountant, State of Maryland, January, 1978**

- **B.S. Accounting, University of Baltimore, 1976**

- **Maryland Life and Health Insurance Licensed**

Advanced Training

- **Forensic Accounting Certificate, October 2017**

- **AICPA/AAML National Conference on Divorce, May 2014, 2012, 2010**

- **40-hour Civil Mediation Training, MICPEL, November 2006**

- **The Financial Expert's Role in Divorce Planning, MACPA, October, 2005**

- **Collaborative Law Training Certification, May, 2005**

- **Determining the Value of a Business, AICPA, May, 2005**

Lectures and Publications

- **"Critical Tax Traps in Divorce," Maryland Association of CPAs, Chesapeake Tax Conference, September, 2017**
- **Faculty Member, MSBA Divorce Workshop, January 2017**
- **"Critical Divorce Decisions Require Financial Advisor Input"- Maryland Association of CPAs "Statement" article, September 2016**
- **"Speed Reading Tax Returns" – What Can You Learn from the 1040?" MSBA Family Law Advocate Article, September 2016**
- **Attorney Continuing Education Seminar, "*Tax and Financial* Issues of Maintaining or Disposing of the Marital Home," Columbia, MD September 2015**
- **Attorney Continuing Education Seminar, "Reading Tax Returns – What's Taxable, What's Available, What's Bogus," Columbia, MD June 2015**
- **Attorney Continuing Education Seminar, "Divorce Tax Traps," Columbia, MD, March 2015**
- **Public Seminar, "How to Financially Survive Your Divorce," Columbia, MD, February 2015**
- **"Financial Neutral Reports, When to Hold Them, When to Fold Them," International Academy of Collaborative Professionals, Annual National Conference, October 2008**
- **"Financial Divorce Strategies for Mediators," MICPEL Training Class for Mediators, 2007, 2008**

Affiliations

- **Maryland Association of CPAs (Chairman of Advanced Personal Financial Planning Conference, 1997)**
- **American Institute of Certified Public Accountants**
- **Association of Divorce Financial Planners**
- **Institute for Divorce Financial Analysts™**
- **Anne Arundel County Collaborative Professionals**

Community Involvement

- **National Family Resiliency Center (Formerly, the Children of Separation and Divorce Center, Inc.), Peer Counselor**

- **Instructor – Howard County Community College – "What Women Need to Know About Divorce", Second Saturdays, January 2005 to May 2011**